



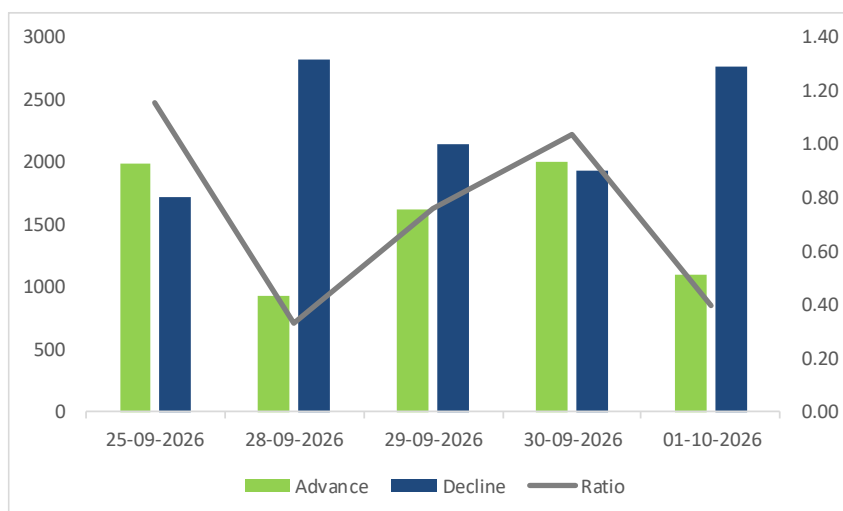
Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	19058.65	-0.97%	19609.47	19557.87	19136.00	18569.16
Nifty MidCap 50	16840.35	-1.11%	17600.27	17808.75	17689.26	17347.38
Nifty Auto	25384.95	-3.46%	27014.58	27501.56	27390.49	26964.56
Bank Nifty	54450.75	-0.33%	55825.55	56499.72	56670.20	56612.02
Nifty Energy	36388.15	-0.68%	37391.16	37990.82	38223.67	37803.27
Nifty Financial Services	24556.1	-0.38%	25254.99	25702.28	25954.49	26124.41
Nifty FMCG	43789.85	-1.61%	45547.04	46712.72	47886.53	49543.11
Nifty IT	28304.7	2.17%	28834.45	29398.85	29800.67	31124.25
Nifty Pharma	26311.55	-0.48%	26689.19	26406.80	25709.05	24660.25
Nifty PSU Bank	7937.8	-0.98%	8246.19	8375.02	8428.65	8342.15
NIDEFENCE	9142.55	-1.45%	9409.16	9470.86	9307.64	8913.30

Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
FEDDERSHOL	610.90	63.85	3.48
TARIL	572.80	284.00	3.83
MTNL	441.21	24.39	3.74
GKSL	349.35	194.65	3.84
LEMONTREE	321.97	107.25	3.32
PACEDIGITK	227.73	167.00	3.78
NIRLON	23.32	605.00	545.28
PIXTRANS	14.55	1774.80	3.94
MOGSEC	13.81	65.18	3.43
HILINFRA	11.73	45.00	3.37

NSE Advance – Decline Ratio



Technical View – NIFTY (22,421.95)



Observations

- For the last trading day of the week, NIFTY commenced at 22,543.70, later marking an intraday high at 22,610.60 as the index ended the day down by 0.88% at 22,421.95. The sectoral trend was negative with the Auto sector emerging as the worst sectoral performer. BAJAJAUTO led the NIFTY losers pack as shares fell over 9% after reporting weak sales figures for October. Indian equity market ended the day lower in red, extending the losses for the fourth straight session as elevated crude oil prices, bond yields and massive persistent foreign fund outflows weighed negatively on investor sentiment.
- On the daily timeframe, NIFTY50 formed a red-bodied bearish candlestick with an upper shadow and longer lower shadow, reflecting some buying interest at lower levels amid selling pressure. The index trades far under the 20,50,100 and 200-day EMAs. The MACD histogram shifted from -57.83 to -70.63 while the MACD trades beneath the Signal line. The RSI line trended downwards to 22.57, as the line trends under the reference line. In conclusion, continued bearish bias is expected, though the index in complete oversold territory could lead to short-term recovery.
- Technically, looking at the key levels, resistance is placed at 22613/22660/22810 area while a sustained move above it could lead the price for an upside to further test the 22960 level. On the downside, 22220/22174/22023 are expected to act as support levels with 21873 providing a deeper support for the NIFTY index.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
23221.49	23630.04	23875.33	24156.46

Technical View – BANK NIFTY (54,450.75)



Observations.

- To begin the trading hours of Friday, BANKNIFTY started at 54,583.05, as the index reached to record a high and low of 55,091.45 and 54,066.60 respectively before closing 0.33% lower at 54,450.75. PSU banking sector declined 0.98% while private banking gained merely 0.01%, contributing to the losses of the overall banking index causing BANKNIFTY end the session lower in red, while outperforming the frontline benchmark index.
- BANKNIFTY displayed a bearish candle with a long upper and lower shadows, as the index continues to trade beneath the short-term 20,50,100 and 200-day EMAs. The MACD histogram reduced from -193.94 to -185.70 as the MACD line is trading below the Signal line. The RSI moved down to 32.80, as the line is trading under the reference line. Overall, technically the setup continues to indicate weakness.
- Collectively, on the resistance side, the key level to monitor is 55049; a breakout beyond these could open the path towards 55170/55561/55953 resistance zone for the BANKNIFTY index. If we look at the lower side, support is located 54024/53903/53511 zone with a stronger support level around 53120.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
55825.55	56499.72	56670.2	56612.02

NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Future	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	22421.95	22,520.00	98.05	7.46	0.97	0.87
Previous	22620.45	22,700.00	79.55	5.42	1.02	0.80
Change (%)	-0.88%	-0.79%	-	-	-	-

Long Build Up

Scrip	Last Close	Price Change (%)	OI Change (%)
INFY	1038.2	3.55	3.93
SBILIFE	1732.2	2.12	1.77
CUMMINSIND	4869.5	1.49	1.07
ALKEM	5226.5	1.06	1.31
TCS	2076.4	1.03	1.86

Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
KALYANKJIL	529.4	-4.84	-1.73
AMBER	6493.5	-3.28	-1.31
RECLTD	288.45	-3.06	-2.01
PNB	110.43	-2.94	-1.41
NATIONALUM	334.25	-2.83	-3.27

Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
BAJAJ-AUTO	10072	-7.76	2.13
POLICYBZR	985.6	-7.73	6.15
UNOMINDA	1113.4	-4.85	3.42
MARUTI	11415	-4.72	1.98
LICHSGFIN	512	-4.59	1.87

Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
COFORGE	1830.9	3.63	-2.16
FORTIS	786.2	2.81	-3.01
PERSISTENT	5394	2.58	-1.42
POWERINDIA	31395	2.50	-1.32
BHEL	423.5	1.93	-2.59

FIIs Holdings (OI) – Long Short Ratio

Products	Long	Short
Index Futures	52%	48%
Stock Futures	50%	50%
Index Options		
CALL	45%	55%
PUT	53%	47%
Stock Options		
CALL	49%	51%
PUT	53%	47%
Total	50%	50%

Highest OI – CE

Strike Price	Highest OI
23500	9085960
24000	6393985
23000	6321445
23300	3467945
25000	3050710
23200	2721875
22500	2229890
24500	2171325
22300	1986660
23400	1961310

Highest OI – PE

Strike Price	Highest OI
23500	5861050
23000	5500300
22000	4446455
22500	3618875
21500	3041025
24000	2896010
22300	2631915
23300	2541240
25000	2212015
23200	2136355

F&O Ban for Today: AMBUJACEM, BANDHANBNK & SAIL.

Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	2816.80	2962.53	2896.68	2830.83	2764.98	2699.13
2	ADANIPTS	1737.80	1816.60	1781.60	1746.60	1711.60	1676.60
3	APOLLOHOSP	8133.50	8284.50	8172.00	8059.50	7947.00	7834.50
4	ASIANPAINT	2407.00	2444.33	2422.83	2401.33	2379.83	2358.33
5	AXISBANK	1217.10	1250.97	1237.82	1224.67	1211.52	1198.37
6	BAJAJ-AUTO	10045.00	11033.67	10626.67	10219.67	9812.67	9405.67
7	BAJFINANCE	948.30	965.83	956.51	947.18	937.86	928.53
8	BAJAJFINSV	1732.60	1755.13	1739.38	1723.63	1707.88	1692.13
9	BEL	383.10	390.13	386.38	382.63	378.88	375.13
10	BHARTIARTL	1741.10	1783.90	1764.15	1744.40	1724.65	1704.90
11	CIPLA	1344.00	1371.60	1358.60	1345.60	1332.60	1319.60
12	COALINDIA	420.40	431.07	426.04	421.02	415.99	410.97
13	DRREDDY	1206.20	1250.67	1231.17	1211.67	1192.17	1172.67
14	EICHERMOT	6920.00	7274.67	7121.67	6968.67	6815.67	6662.67
15	ETERNAL	313.90	325.30	320.00	314.70	309.40	304.10
16	GRASIM	2962.00	3084.40	3034.10	2983.80	2933.50	2883.20
17	HCLTECH	1243.10	1269.77	1256.22	1242.67	1229.12	1215.57
18	HDFCBANK	721.20	730.73	723.63	716.53	709.43	702.33
19	HDFCLIFE	534.20	551.67	540.92	530.17	519.42	508.67
20	HINDALCO	941.85	960.48	948.91	937.33	925.76	914.18
21	HINDUNILVR	1836.00	1892.20	1868.85	1845.50	1822.15	1798.80
22	ICICIBANK	1310.60	1337.80	1327.05	1316.30	1305.55	1294.80
23	ITC	255.90	265.80	261.78	257.75	253.73	249.70
24	INFY	1035.00	1058.90	1040.98	1023.05	1005.13	987.20
25	INDIGO	4929.90	5079.57	5010.47	4941.37	4872.27	4803.17
26	JSWSTEEL	1233.00	1276.33	1255.53	1234.73	1213.93	1193.13
27	JIOFIN	212.50	220.10	216.25	212.40	208.55	204.70
28	KOTAKBANK	418.35	442.88	433.11	423.33	413.56	403.78
29	LT	3693.40	3776.93	3736.23	3695.53	3654.83	3614.13
30	M&M	2860.00	2981.87	2924.17	2866.47	2808.77	2751.07
31	MARUTI	11386.00	12134.67	11833.67	11532.67	11231.67	10930.67
32	MAXHEALTH	940.95	978.95	954.98	931.00	907.03	883.05
33	NTPC	315.10	324.27	320.32	316.37	312.42	308.47
34	NESTLEIND	1307.70	1333.77	1320.82	1307.87	1294.92	1281.97
35	ONGC	222.37	227.04	224.85	222.65	220.46	218.26
36	POWERGRID	254.55	261.95	258.63	255.30	251.98	248.65
37	RELIANCE	1167.70	1193.90	1182.35	1170.80	1159.25	1147.70
38	SBILIFE	1721.60	1764.40	1736.65	1708.90	1681.15	1653.40
39	SHRIRAMFIN	945.00	991.00	971.50	952.00	932.50	913.00
40	SBIN	954.10	974.70	964.90	955.10	945.30	935.50
41	SUNPHARMA	1801.00	1843.53	1825.48	1807.43	1789.38	1771.33
42	TCS	2075.00	2120.13	2095.73	2071.33	2046.93	2022.53
43	TATACONSUM	957.00	975.40	965.50	955.60	945.70	935.80
44	TMPV	279.40	285.97	281.99	278.02	274.04	270.07
45	TATASTEEL	178.00	190.90	185.50	180.10	174.70	169.30
46	TECHM	1533.00	1576.07	1554.67	1533.27	1511.87	1490.47
47	TITAN	4515.70	4673.63	4608.23	4542.83	4477.43	4412.03
48	TRENT	2580.00	2661.47	2622.37	2583.27	2544.17	2505.07
49	ULTRACEMCO	10710.00	11000.67	10867.17	10733.67	10600.17	10466.67
50	WIPRO	159.35	162.88	161.03	159.18	157.33	155.48

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

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